

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF CALIFORNIA

In re:

MINERAL INVESTMENTS, INC.,
a Nevada corporation,

Debtor.

In Bankruptcy

No. BKS-79-1383-W

PROCEEDINGS FOR ARRANGEMENT
UNDER CHAPTER XI OF THE
BANKRUPTCY ACT

ORDER FOR FIRST MEETING OF CREDITORS
AND NOTICE THEREOF AND OF AUTOMATIC STAY

TO THE CREDITORS OF MINERAL INVESTMENTS, INC., a Nevada corporation, of 555 Capitol Mall, Suite 1525, Sacramento, California, 95814, in the District aforesaid.

TO THE ABOVE-NAMED DEBTOR, AND TO ALL OTHER PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN that on the 24th day of April, 1979, the said MINERAL INVESTMENTS, INC., a Nevada corporation, filed a petition in this Court proposing an arrangement with its unsecured creditors under the provisions of Chapter XI of the Act of Congress relating to Bankruptcy, and that a meeting of its creditors will be held before the HONORABLE ROBERT E. WOODWARD, BANKRUPTCY JUDGE, in Bankruptcy Courtroom No. 1, Room 8109, 8th Floor, United States Courthouse, 650 Capitol Mall, Sacramento, California, on the 4th day of June, 1979, at 1:30 p.m., at which place and time the said creditors may attend, prove their claims, consider allowing the Debtor to remain in possession, nominate a trustee, elect a committee of creditors, examine the Debtor, examine witnesses on any matter relevant to the proceedings, and transact such other business as may properly come before said meeting, including hearing and determining whether the Debtor should be adjudged bankrupt and bankruptcy proceeded with, or the proceeding dismissed on any of the grounds specified in Rule 11-42 of the Rules of Bankruptcy Procedure.

NOTICE IS ALSO HEREBY GIVEN that at such meeting a hearing will be held, pursuant to the provisions of Rule 11-20(d) of the Rules of Bankruptcy Procedure, why this Court should not order said Debtor to file a bond or undertaking with such sureties as may be approved by said Court and in such amount as the Court may fix to indemnify the above-entitled estate against subsequent loss thereto to diminution of assets thereof, in the event of entry of an Order of Adjudication under said Chapter XI of said Act; or, in the alternative why a receiver should not be appointed forthwith to take possession of the property of the Debtor pending hearing and determination of any plan of arrangement which may be proposed or pending adjudication of the Debtor as a bankrupt, in the event no plan of arrangement is confirmed within the time fixed therefore.

NOTICE, YOU AS A CREDITOR, in order to have your claim allowed so that you may share in any distribution under the confirmed plan, must file a claim whether or not you are included in the schedule of creditors by the Debtor. Claims which are not filed before confirmation of the plan will not be allowed except as otherwise provided by law. A claim may be filed in the office of the undersigned Bankruptcy Judge on an official form prescribed for a proof of claim.

IT IS FURTHER ORDERED AND NOTICE IS HEREBY GIVEN that the 3rd day of August, 1979, is fixed as the last day for filing of objections to the discharge of the said Debtor and for the filing of complaints as provided in § 17c(2) of the Bankruptcy Act, to determine the dischargeability of debts claimed to be nondischargeable under Clause (2), (4), or (8) of § 17a of the Bankruptcy Act.

The filing of the petition by the Debtor above-named operates as a stay of the commencement or continuation of any court or other proceeding against the Debtor, of the enforcement of any judgment against him, of any act or the commencement or continuation of any court proceeding to enforce any lien on the property of the Debtor, and of any court proceeding commenced for the purpose of rehabilitation of the Debtor or the liquidation of its estate, as provided by Rule 11-44 of the Rules of Bankruptcy Procedure.

ALL MEETINGS hereinabove referred to may be continued or further adjourned from time to time by order made in open Court without further written notice.

DATED: May 9, 1979

ROBERT E. WOODWARD
Bankruptcy Judge
650 Capitol Mall
Sacramento, CA 95814